Conflict of Interest/Duality of Interest Disclosure Statement

I. Personal Data

Name: _____

(please print)

Current Employer: _____

Position:_____

II. Other Personal, Financial and/or Business Interests

Please disclose any and all of the following:

(i) all positions held by you or any immediate family member as an instructor of APICS Courseware;
(ii) all positions held by you or any family member as an owner or shareholder (in excess of 3%), director, officer, employee or agent of any company that solicits or conducts business with APICS or any APICS chapter, including without limitation, suppliers, customers and alliance partners;
(iii) all positions held by you or any family member as an owner or shareholder (in excess of 3%), director, officer, employee or agent of any company that is in competition with APICS; and
(iv) all other situations in which you or any immediate family member stands to derive, directly or indirectly, a personal gain or benefit from a decision of the Board of Directors of APICS .

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REMINDER: You have an obligation to promptly update this disclosure form. If at any time there is a matter under consideration by the Board which may constitute a potential conflict of interest or duality of interest, it is your fiduciary obligation to immediately disclose the facts to the Board of Directors in writing, and to abstain from voting and to refrain from using your personal influence on the matter.

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Signature Date